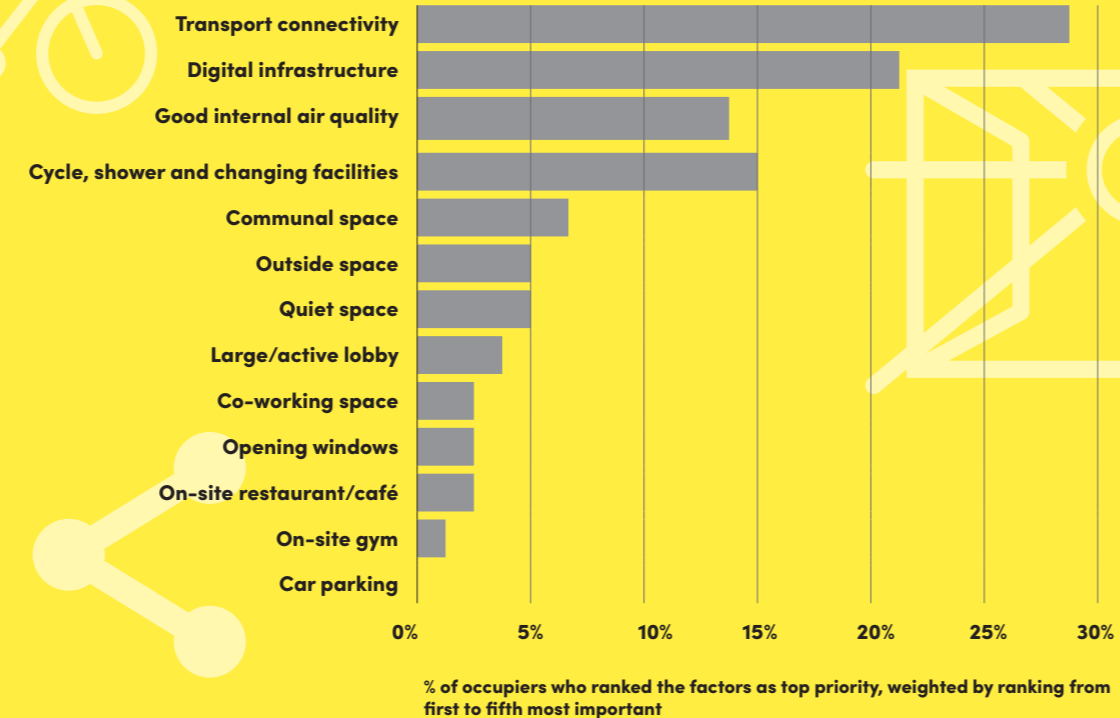


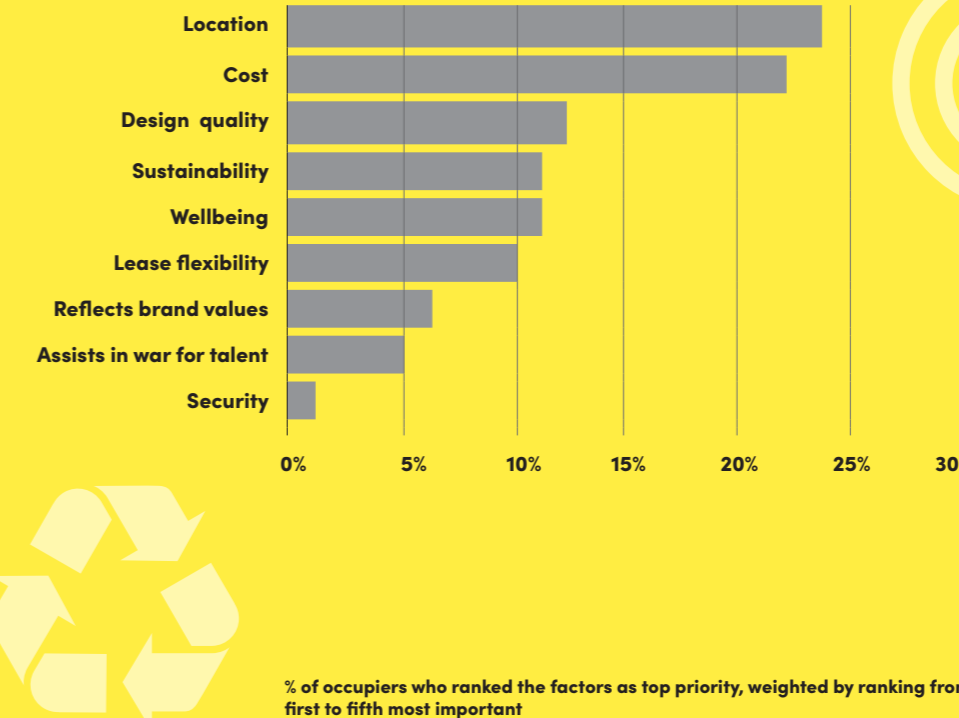
Which of the following characteristics are most important when assessing the desirability of an office building?

Unsurprisingly, communications and connectivity - both virtual and physical - remain critical and are of paramount importance.



Which of these benefits are the most important when assessing the desirability of an office building?

After location and cost, design, sustainability and wellbeing all scored higher than lease flexibility.



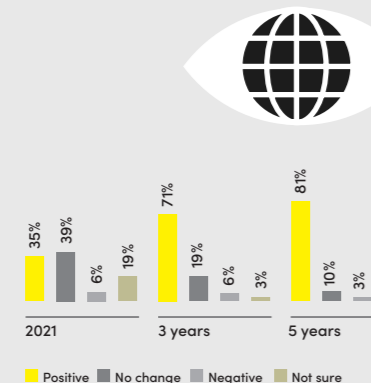
CO-RE 2021 Occupier Survey

In recognition of the fact that today's office occupiers' requirements are continually evolving at an exponential rate - especially within the context of the current Covid-19 pandemic - we undertook a significant piece of research, directly asking senior executives from over 125 of London's leading occupiers in order to ascertain what their outlook and plans were for the next 5 years and to establish therefore what exactly was it that they were looking for from their office environment.

What is clear from the answers we received is that London's leading occupiers understandably expect their office to contribute far more for the benefit of their people, visitors and company as a whole, with far more emphasis being placed on the importance of good design, wellbeing, sustainability and the overall ESG agenda, all aspects of which we at CO-RE strive to integrate into our office buildings.

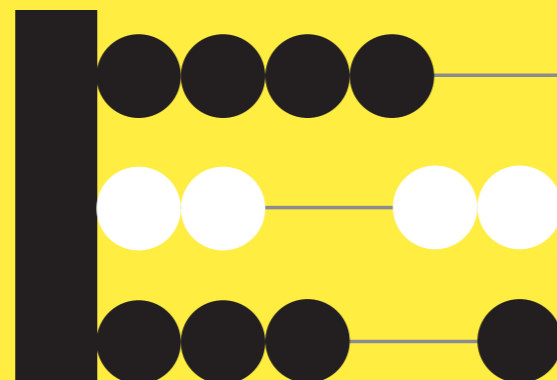
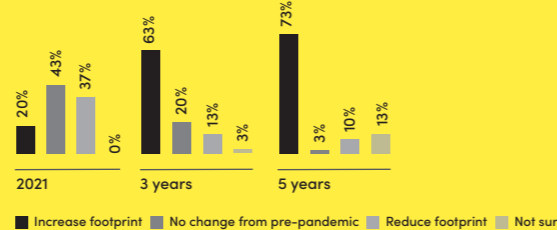
What is your outlook on London as a leading global city?

Occupiers are overwhelmingly confident in their outlook on London as a leading global City - being increasingly positive over the next 5 years



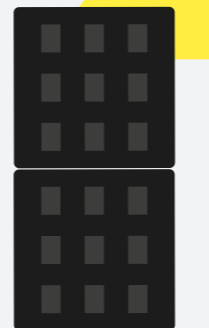
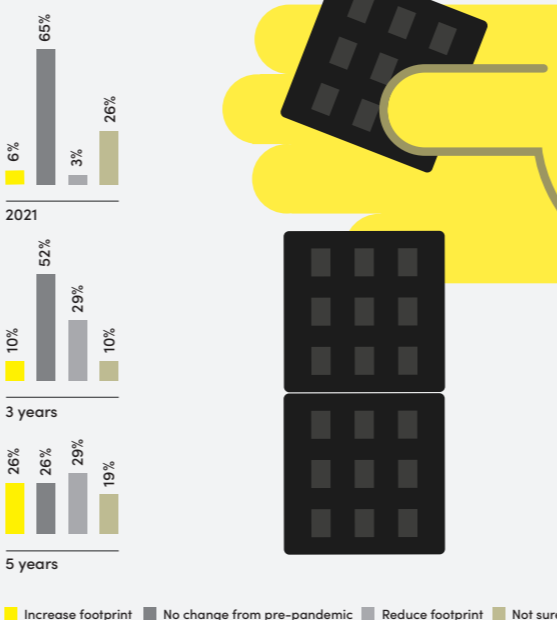
How do you see your headcount in London?

Confidence in London was supported by the majority of occupiers surveyed, who expect their headcount in London to increase over the next 3-5 years, despite caution arising from the pandemic.



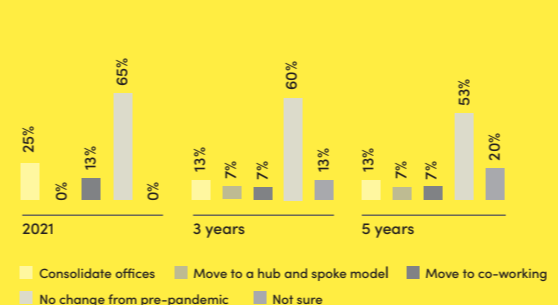
What are you planning to do with your London office space?

65% of occupiers surveyed envisage no change in their office footprint during 2021, with 62% predicting that in 3 years time their office footprint will have increased or at least remained the same.



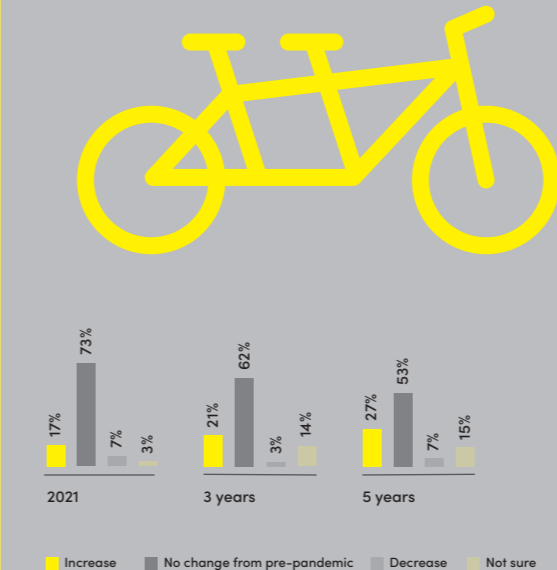
What will your approach be to your London office space?

The much lauded "Hub and Spoke" model did not find favour with those surveyed with only 7% endorsing the concept over the next 3-5 years.



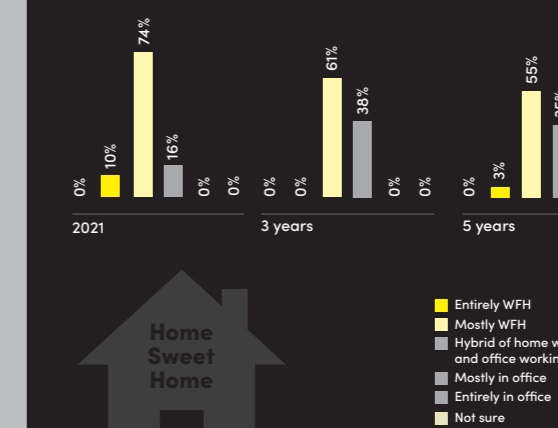
What are your intentions for using co-working space?

A significant majority of occupiers envisage no change in their plans for using co-working space over the next 5 years from pre pandemic levels.



What are your intentions for the workplace?

The hybrid model has been embraced for 2021 by a significant majority of occupiers and is a concept which looks set to be a characteristic of working life over the next 5 years, albeit diminishing over that time. 35% of those surveyed believe that in 5 years we will mostly be back in the office as opposed to 3% who believe that we will be mostly working from home.



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